

Curriculum Outline for Undergraduate Studies on Investment

1. Objectives

The objective of this program is to provide students with knowledge and skills on investment, mathematics, capital operating, financial planning design, etc. and prepare them for careers as finance professionals in banks, security companies, investment companies, insurance companies, other enterprises and government departments.

2. Requirements and Tasks

To learn basic theories and skills on investment and have up- to date basic knowledge in areas of finance, statistics and accounting, etc

To have the ability to analyze and solve various financial problems.

To be capable of applying the quantitative analysis method to investment management practice.

To be familiar with China and the world finance rules, policies and laws and their development trend.

To have a good command of one foreign language and be good at listening, speaking, reading, writing and translating.

3. Length of the Program

Four years for undergraduate study

4. Degree to be Awarded

Bachelor of Economics

5. Credit Requirements

The minimum credits required are 155 (extracurricular credits excluded), among which the required public degree courses 53; the elective public degree courses 9; basic discipline-related courses 44; major required courses 30; major elective courses 9; other training sessions 10. Another 10 extracurricular credits are required. All the students are required to take college students health education course.

6. Curriculum for Students from Hong Kong, Macao and Taiwan

According to the regulations by Guangdong Provincial Education Department, students from Hong Kong, Macao and Taiwan are required to take all the courses except the courses related to national defense education and politics theory.

7. Curriculum for Foreign Students

According to regulations by Chinese Ministry of Education and Guangdong Provincial Education Department, foreign students are required to take all the courses except the ones related to national defense education. And foreign students excluding those majoring in economics can apply for exemption from courses related to politics theory. Those who are pursuing the degree study are required to take the courses “Chinese Language” and “China Country Profile”.

Credits Required for Students majoring in Investment

Type	Attribute	Minimum credits	Minimum Credits for Each Semester								Total
			1	2	3	4	5	6	7	8	
Public Degree Courses	Required	53	16	12	8	6	6	5	0	0	53
	Elective	9	0	1	1	2	2	2	1	0	9
Basic Discipline-related Courses	Required	44	8	10	15	8	3	0	0	0	44
Major-related Courses	Required	30	1	0	0	3	9	12	5	0	30
	Elective	9	0	0	0	0	4	3	2	0	9
Other Training Sessions	Required	10	0	1	0	1	0	2	0	6	10
Total		155	25	24	24	20	24	24	8	6	155

Note: The total credits for required public degree courses are 9. Please refer to the 2013 version of Curriculum Outline and keep reasonable balance on credit distribution in the first 6 semesters.

Curriculum Outline for Students Majoring in Investment

Types	Attributes	Classification	Code	Name of Curriculum	Credit	Weeks	Hours	Attributes			Hours in Each Week & Semester								Assessment														
								Lecture	Experiment	Internship	1	2	3	4	5	6	7	8															
Public Degree Courses	Required	National Defense Education	140471	Military Theory (Including Military Training)	1.0	15	15	15	0	0	1																		☆				
		Politics Theory	140464	Moral Education and Fundamentals of Law	4.0	15	60	45	0	15	4																				★		
			140193	The Fundamental Theory of Marxism	3.0	15	45	45	0	0		3																				★	
			140222	Modern History of China	2.0	16	32	32	0	0			2																			★	
			140474	Mao Zedong Thought and Socialism with Chinese Characteristics (1)	4.0	16	64	48	0	16				4																		★	
			140472	Mao Zedong Thought and Socialism with Chinese Characteristics (2)	2.0	16	32	32	0	0						2																★	
			140242	Situation and Policy	2.0	16	16	16	0	0								1														☆	
		Language and Skills I	119614	Fundamentals of Computer Applications	2.0	15	30	20	10	0	2																					★	
			121542	College Chinese	2.0	15	30	30	0	0	2																						★
			119473	Visual Basic (VB)	3.0	16	48	34	14	0		3																					★
			121552	Practical Writing	2.0	16	32	32	0	0			2																				★
		Language and Skills II	099064	College English (2a)	4.0	15	60	60	0	0	4																					★	
			099094	College English (1b)	4.0	15	60	60	0	0	4																						★
			099074	College English (3a)	4.0	16	64	64	0	0		4																					★
			099104	College English (2b)	4.0	16	64	64	0	0		4																					★
			099084	College English (4a)	4.0	16	64	64	0	0			4																				★
			099114	College English (3b)	4.0	16	64	64	0	0			4																				★
			099124	College English (4b)	2.0	16	32	32	0	0				2																			★
		Physical & Psychological Health Education	12	130452	Physical Education (1)	2.0	15	30	30	0	0	2																				☆	
				140611	Psychological Health Education	1.0	15	15	15	0	0	1																					☆
				130462	Physical Education (2)	2.0	16	32	32	0	0		2																				☆
				130472	Physical Education (3)	2.0	16	32	32	0	0					2																	☆

Types	Attributes	Classification	Code	Name of Curriculum	Credits	Weeks	Hours	Attributes			Hours in Each Week & Semester								Assessment			
								Lecture	Experiment	Internship	1	2	3	4	5	6	7	8				
			130482	Physical Education (4)	2.0	16	32	32	0	0							2		☆			
			400002	Basic Entrepreneurship Education	2.0	16	32	32	0	0						2			☆			
				College Students Career Development and Planning	0.5	8	8	8	0	0							1					
			340051	Career and Employment Guidance	0.5	8	8	8	0	0							1		☆			
	Elective 9	For elective courses please refer to “Curriculum of Elective Public Degree Courses in Guangdong University of Finance and Economics”. Nine Credits are required for elective public degree courses, and a minimum of 2 credits are required for courses on human science, natural science and methodology respectively.																☆				
Basic Discipline-related Courses	Required 44	Basic Courses	061562	Theory of Socialist Economy	2.0	15	30	30	0	0	2									★		
			100066	Advanced Mathematics (I)	6.0	15	90	90	0	0	6											★
			028013	Accounting	3.0	16	48	48	0	0		3										★
			061083	Microeconomics	3.0	16	48	48	0	0		3										★
			100074	Advanced Mathematics (II)	4.0	16	64	64	0	0		4										★
			052083	Finance	3.0	16	48	48	0	0			3									★
			061093	Macroeconomics	3.0	16	48	48	0	0			3									★
			070343	Economic Law	3.0	16	48	48	0	0			3									★
			101044	Linear Algebra	4.0	16	64	64	0	0			4									★
			040013	Statistics	3.0	16	48	39	9	0				3								★
			051013	International Finance	3.0	16	48	48	0	0				3								★
			101084	Probability and Mathematic Statistics	4.0	16	64	64	0	0				4								★
055103	Financial Econometrics	3.0	16	48	33	15	0					3							★			
	Comp	Basic	052111	Introduction to Finance	1.0	5	15	15	0	0	1											

Types	Attributes	Classification	Code	Name of Curriculum	Credit	Weeks	Hours	Attributes			Hours in Each Week & Semester								Assessment		
								Lecture	Experiment	Internship	1	2	3	4	5	6	7	8			
Elective Courses	30	Course	052033	Commercial Bank Management	3.0	16	48	36	12	0					3				★		
			053023	Investment Banking Theory and Practice	3.0	16	48	48	0	0					3					★	
			056263	Fundamentals of Financial Planning	3.0	16	48	42	6	0					3					★	
			051123	Corporate Finance	3.0	16	48	48	0	0						3				★	
			053093	Investment	3.0	16	48	39	9	0						3				★	
			053143	Financial Risk Management	3.0	16	48	40	8	0						3				★	
			055023	Financial Engineering	3.0	16	48	36	12	0						3				★	
			053133	Economic Analysis for Investment Decisions	3.0	8	48	39	9	0								6			★
			053112	Security Investment	3.0	16	48	39	9	0				3							★
			055152	Investment Comprehensive Experiment	2.0	8	32	0	32	0								4			☆
Distributional Courses	9	Directional Required Courses	053282	Investment Fund Management	2.0	16	32	32	0	0				2					☆		
			054012	Insurance	2.0	16	32	32	0	0				2						☆	
			053152	Financial Marketing	2.0	16	32	32	0	0					2					☆	
			053202	Real Estate Finance and Investment	2.0	16	32	32	0	0					2					☆	
			055112	Fixed Income Securities	2.0	16	32	32	0	0					2						
			055182	Financial Analysis Software	2.0	16	32	0	32	0						2				☆	
			053232	Venture Capital	2.0	16	32	32	0	0							2			☆	
			051212	Accounting of Financial Institutions	2.0	16	32	32	0	0						2				☆	
			053192	Asset Appraisal	2.0	16	32	32	0	0						2				☆	
030013	Public Finance	2.0	16	32	32	0	0						2				☆				

Types	Attributes	Classification	Code	Name of Curriculum	Credit	Weeks	Hours	Attributes			Hours in Each Week & Semester								Assessment		
								Lecture	Experiment	Internship	1	2	3	4	5	6	7	8			
			053322	Financial Products Design and Development	2.0	16	32	26	6	0							2		☆		
			053342	Comprehensive Financial Planning	2.0	16	32	26	6	0							2		☆		
			057002	Microfinance	2.0	16	32	32	0	0							2				
			056112	Capital Market Operation Case Analysis	2.0	8	32	32	0	0								4	☆		
			057012	Microloans Technology and Risk Management	2.0	16	32	32	0									2			
Other Training Sessions	Required	Applications	056221	Field Research (1)	1.0	3	0	0	0	0		0							☆		
			056231	Field Research (2)	1.0	3	0	0	0	0			0							☆	
			056031	Field Research (3)	1.0	3	0	0	0	0						0				☆	
			056061	Term Thesis	1.0	0	0	0	0	0							0				☆
			056023	Graduation Internship	3.0	10	0	0	0	0									0		☆
			056033	Graduation Thesis	3.0	5	0	0	0	0										0	☆

Note 1: The Teaching Affairs Office is to enter the information on all the public degree courses to the Teaching Management System while other module data are supposed to be entered by individual departments.

Note 2: The information on required public degree courses and other training sessions are in accordance with the 2013 Version of Curriculum Outline.

Major Chief: Liu Xiangyun
Dean: Zou Xinyue

Assistance Dean: Duan Junshan